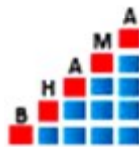


COMPANY PROFILE

BHAMA CONSULTING

Business Consultants

www.bhamaconsulting.com



BKA & CO.

Chartered Accountants

www.bkacompany.com



About Us

We are a leading Financial Consulting firm consisting of industry experts and work for various businesses to :-

- ✓ Assist them in **making better decisions**,
- ✓ Converting decisions into **profitable actions** and
- ✓ Converting those actions into the **sustainable success** that the businesses and the executives are seeking.

In addition to the above, we also have a Chartered Accountant Firm wherein we help the clients by providing Accounting, Audit & Assurance Services.

Vision

To be reckoned as one of the “Most Trusted Service Provider” with our services and expertise being cited as the examples of assured quality.



Mission

To uphold highest standards of Commitment, Confidentiality and Competence and to always strive towards improving the quality of services rendered through constant and continuous process of learning and development.

Finance Consulting

Our services include an array of highly specialized financial consulting products. Our Financial Consultants provide specialized services with great care and attention to details. We are totally customer driven and strive to succeed with our efforts in the area of financial consulting.

We provide following consultancy services:-

- ✓ **Due Diligence**
- ✓ **Financial Feasibility**
- ✓ **Business & Brand Valuation**
- ✓ **Investment Banking**
- ✓ **Mergers & Acquisitions**
- ✓ **Project Finance**
- ✓ **Buyers Credit**



Management Consulting

These future-oriented services aim to bring specialized diagnostic skills in handling a variety of special projects ranging from specific problem solving to long term strategic planning to business process designing to setting up of a control framework. The range of consultancy services includes:



- ✓ **Business Planning & Strategies**
- ✓ **Risk Management Systems**
- ✓ **Business Process Consulting**
- ✓ **Designing of Control System**
- ✓ **Consulting for PPP Mode Projects**
- ✓ **Consulting for various Government tendering processes.**

Audit & Assurance

Our commitment to deliver high-quality assurance services is the heart of what we do. We provide comprehensive audit and assurance services designed to deliver real value and underpin investors confidence.

Our team of experienced professionals has in-depth understanding of all types of Audits across various industries.

We provide following services:-

- ✓ **Statutory Audit**
- ✓ **Internal Audit**
- ✓ **Bank Audit**
- ✓ **Stock Audit**
- ✓ **Tax Audit**
- ✓ **Vat Audit**
- ✓ **Special Audit**

Accounts Outsourcing

We understand that many entities who want to set up a new business are often clueless regarding the accounting and statutory compliance requirements. Being a start up, they may not have enough time and resources to keep track with the complex updates and ever changing requirements.

Even, many existing organizations struggle in day to day accounting and book-keeping.

We will help the client in following ways:-

- ✓ **Setting up an efficient accounting system** as per the client's requirements.
- ✓ **Timely updation of the books.**
- ✓ **Statutory Compliance** with respect to Income Tax, VAT, Service Tax Act etc.
- ✓ **Preparation and analysis of monthly/quarterly/half yearly/annual reports.**

Other Services

✓ Entity Set Up

We understand the needs of a new firm trying to establish itself in Indian competitive market. Our services are shaped accordingly so as to provide prompt and effective solutions. Our objective is to support the launch and growth thereafter for our start-up Clients.

We will assist and ensure to establish the entities efficiently without extending and wasting crucial time. Through our rich local experiences, good government contacts and immediate response capability, we will help you to accomplish even complicated approval appraisals successfully.

✓ Reconciliations

We have a expert team who help our clients to prepare the Vendors Reconciliations, Customers Reconciliations etc. Our team has good knowledge of E- Commerce Accounting which provides an additional benefit to the clients.

About the Promoter

The founder, **Birendra Kumar Agrawal** has about **22 years of global experience** in handling operational and strategic issues pertaining to various industries like Audit and Consultancy, Automobiles, Beverages (FMCG), Trading, Health care, Logistics etc. Some of the companies that Birendra has worked with are Lovelock & Lewes, Maruti Udyog Limited, Coca-Cola India, Olam International, Jebel Ali Free Zone Authority and Future Group.



With professional qualifications of **MBA, Chartered Accountant, Company Secretary and Cost and Works Accountant**, Birendra has in-depth understanding of the working environment, which has led to the profitability of firms as well as the improvement in various management systems.

About the Partner

Anil Bhutra is Fellow Member of Institute of Chartered Accountants of India and has about **20 years of experience** in Accounting, Statutory Audits, Internal Audits, Income Tax and Company Law matters with various entities in the field of manufacturing, retailing and logistics.

Some of the companies worked with are Sabero Organics Gujarat Ltd, Welspun Group and Future Group.



Our Team

Our organization constitutes of dedicated team of experts from various industries comprising of Chartered Accountants, MBAs, Company Secretaries, Lawyers, Cost Accountants etc. Apart from the partners we have a team size of 28 professionals who are experts in their fields.

Recent Assignments

Due Diligence Assignments

Future Supply Chain Solutions Limited

(Transaction Value - USD 90 Mn): Successfully completed Commercial Due Diligence of FSCS which is one of the largest logistics company in India on behalf of SSG Capital Management.

Allcargo Logistics Limited & CCI Logistics Limited

(Transaction Value - USD 53 Mn): Completed commercial due-diligence on behalf of CCI Logistics Limited for merger of warehousing & CHA businesses of both the companies. Also assisted CCI Logistics Ltd in their Due Diligence conducted by Allcargo.

Karuturi Overseas Limited: One of the worlds largest Producers and Sellers of Cut Roses based out of India with operations in **Kenya, Ethiopia, Dubai & Holland**. We performed Due Diligence and Financial Feasibility exercise for the same on bealf of Axis Bank, ICICI Bank & SSG Asia (Private Equity).



Feasibility Assignments

Delta Paper Mills Ltd, Ghana: It was for a tissue paper manufacturing company and they wanted to do further expansion basically into backward integration. Completed financial feasibility for the said expansion and presented them to a private equity player for the investments into the company



Karuturi Global Limited: One of the worlds largest Producers and Sellers of Cut Roses based out of India with operations in Bangalore and Africa. We performed detailed Financial Feasibility exercise for the same on behalf of Axis Bank, ICICI Bank & SSG Asia (Private Equity).



Ala Tiffy: It is an online & offline tiffin service start up based out of Delhi and planning to start at a large scale. They were clueless about the financial structure, business modeling, various cost structures, funding etc. We have helped them in preparation of detailed feasibility report with various sensitivity analysis. We are also helping them in arrangement of equity partners for the same.

Valuation Assignments

Voltas Limited: We are engaged with Voltas Limited for valuation of their unquoted investment for the purpose of their internal strategic decision making process on recurring basis.

Crompton Greaves: We completed brand valuation analysis for Right to use Crompton Greaves brand by its another division as a part of its restructuring/ realignment of its SBUs.

Rohini Industrial Electricals Limited: We have been engaged by Voltas Ltd for valuation analysis of its fully owned subsidiary for the purpose of statutory compliances and decision making process

Stat Media Pvt Ltd: We are working with one of the biggest Air Cargo event management company in India for Business Modelling & Valuation.



Funding Assignments

Abellon Clean Energy Pvt Ltd : One of the largest Ahmedabad based group has tied hands with us for their project funding of their new company which has its setup in **Ghana**. We were successful in arranging funds for them in Ghana .

Siddhartha Education : We helped this education group to expand in various Tier 2 cities in India. We were successful in arranging debt for them at good interest rates in a month.

Riverine Mineral Water Pvt Ltd : We were successful in arranging Term Loan for the Packaged Drinking Water Company based out of Mumbai.



State Bank of India



Systems & Processes

Nigeria Project: We helped the client to set up systems and processes as they wanted to expand to other Western African countries.

France Project: We have successfully completed improvement of systems and processes for a overseas bank. Our team helped them to find out the lacunae's in their systems.

Mavani Constructions: We helped this construction company in setting up accounts and finance systems, manuals and processes. We were the core members in setting up MIS processes across the group

Malad Sahakari Bank Ltd: We are helping the bank to find out the revenue leakages in their systems and processes. In addition to the above, we are also handling their vetting and appraisal for the credit department.

Future Supply Chains: We are reviewing the contract for the external customers with respect to revenue leakages. We are also reviewing and monitoring their major costs on weekly basis.

Accounts & Compliances

We have set up a dedicated team of professionals in fields like Finance & Accounts, Compliances, Reconciliations, Monthly Reports, Taxations etc for handling Finance & Accounts function of various companies across India. Our team works on various software's like SAP, Tally, WMS, TMS etc.

Some of few companies we are working with:-

- **Future Human Development Limited (Education Company)**
- **Technopoint India (IT sector)**
- **Nu-Future Digital Limited (IT/BPO)**
- **Planet Sports (Sports Retail)**
- **Lee cooper (Garment Retail)**

Amazon India: We are helping the sellers of Amazon (The online retail store) in the company formation processes, accounting and compliances issues as well as audit scrutiny if required. We also help them in getting various government licenses and approvals.

Internal Audits

Aptar Group: We are the internal Auditors for this US MNC having its presence across India. This also includes overview of statutory compliances like SOX, Accounting as per USGAAP, IGAAP etc.

Regent Chambers Co-operative Society Limited: We have been appointed as the Internal Auditor for the year 2016-17 .

Retail Light Techniques India Limited: We look after internal audit of this retail lighting company.



Statutory / Stock Audits

JBM Auto Limited: We are the stock Auditors for JBM Auto Limited for Nasik, Indore and Ahmedabad for the year 2015-16.

United Phosphorus Limited: We are appointed as the Stock Auditors for their Eastern Region i.e. Kolkata, Patna, Ranchi, Cuttack & Guwahati..

Reed Elsevier India Pvt. Ltd.: We started as their Stock Auditors for their western Region i.e. Mumbai , Ahmedabad & Nagpur. Now we have been appointed as their stock Auditors for southern region as well.

We also help them in Logistics Consulting and improvement of systems & processes with respect to Warehousing & Distribution.

Future Group: We have signed Statutory & VAT Audits for some of their associate companies. In addition to the above, we are handling their accounts and compliances for one of their group company.

Contact us

For any query, assistance or proposals you can contact us:-

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